

OPPOSITE ENDS OF THE SAME STICK? MULTI-METHOD TEST OF THE  
DIMENSIONALITY OF INDIVIDUALISM AND COLLECTIVISM

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### **Abstract**

The construct of Individualism-collectivism (IND-COL) has become the definitive standard in cross-cultural psychology, management, and related fields. It is also among the most controversial, in particular with regard to the ambiguity of its dimensionality: some view IND and COL as the opposites of a single continuum, whereas others argue the two are independent constructs. We explored the issue through seven different tests using original individual-level data from 50 studies and meta-analytic data from 149 empirical publications yielding a total of 295 sample-level observations that were collected using six established instruments for assessing IND and COL as separate constructs. Results indicated that the dimensionality of IND-COL may depend on: (1) the specific instrument used to collect the data, (2) the sample characteristics and the cultural region from which the data were collected, and (3) the level of analysis. We also review inconsistencies, deficiencies, and challenges of conceptualizing IND-COL. We also provide guidelines for developing and selecting instruments for measuring the construct, and for reporting and meta-analyzing results from this line of research.

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## OPPOSITE ENDS OF THE SAME STICK? MULTI-METHOD TEST OF THE DIMENSIONALITY OF INDIVIDUALISM AND COLLECTIVISM

Since the publication of Hofstede's (1980) highly influential book *Culture's Consequences*, culture has become a crucial construct for research conducted in business, management, psychology, communication, education and sociology. The number of citations to his book – almost 40,000 according to *Google Scholar* – speaks to its profound effect on subsequent research. Hofstede's framework has become a foundation for further cross-cultural research and the four cultural dimensions originally presented in his model – power distance, uncertainty avoidance, individualism-collectivism, and masculinity-femininity – appear in most subsequent models of culture.

Of the four dimensions in Hofstede's model, individualism-collectivism (hereafter IND-COL) stands out for its unmatched popularity in cross-cultural research (Kirkman, Lowe, & Gibson, 2006; Tsui, Nifadkar, & Ou, 2007). Over two-thirds of all existing instruments for measuring cultural values include measures analogous to Hofstede's IND-COL (Taras, Roney, & Steel, 2009). Furthermore, a recent meta-analytic review of over 500 empirical studies on the effects of culture in the workplace reported that IND-COL accounts for about 88% of all reported effects of cultural values in the empirical cross-cultural literature (Taras, Kirkman, & Steel, 2010; Taras, Steel, & Kirkman, 2011). In fact, countries are often selected for inclusion in research based on their relative standing on IND-COL. As such, it can be concluded that cross-cultural research of the past decades has been, to a large degree, research on IND-COL.

IND-COL is not only the most popular cultural construct; it is also among the most controversial. First, as Oyserman, Coon and Kimmelmeier (2002) discussed, what is commonly known as IND-COL appears in literature under different names, including independent-interdependent self-construal (Markus & Kitayama, 1991), idiocentrism-allocentrism (Triandis,

1983), and private-collective self (Trafimow, Triandis, & Goto, 1991), as well as numerous subtypes of the construct such as vertical and horizontal IND-COL (e.g., Singelis, Triandis, Bhawuk, & Gelfand, 1995) and institutional and in-group collectivism (House, Hanges, Javidan, Dorfman, & Gupta, 2004). The inconsistent terminology often leads to confusion and makes integration of extant research challenging. Second, a number of authors have questioned the validity and utility of IND-COL, mainly due to the ambiguity of the construct boundaries and scope (e.g., Kim & Sharkey, 1995; Levine, Bresnahan, Park, Lapinski, Wittenbaum, Shearman, Lee, Chung, & Ohashi, 2003; Voronov & Singer, 2002). However, perhaps the biggest controversy surrounding the construct is the uncertainty of the relationship between IND and COL.

The conception of IND-COL as a facet of culture was introduced at least half a century ago (e.g., Kluckhohn & Strodtbeck, 1961; Kuhn & McPartland, 1954), but it was Hofstede who established the explanatory potential of the construct and who is widely regarded as the “father” of IND-COL. Hofstede interpreted IND and COL as the opposite poles of *one* continuum, meaning that low IND is functionally equivalent to high COL. However, the unidimensional interpretation of IND-COL was later challenged by a number of scholars who suggested that IND and COL can actually represent two independent continua (e.g., Markus & Kitayama, 1991; Oyserman, 1993; Singelis, 1994; Triandis, 1994). A bidimensional view of IND and COL assumes orthogonality between the two, indicating that one’s position on the IND continuum is independent of one’s position on the COL continuum. Thus, one could simultaneously score high (or low) on both dimensions.<sup>1</sup>

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<sup>1</sup> Of note, some scholars suggested that the IND-COL construct may be comprised of more than two factors, such as vertical individualism, horizontal individualism, vertical collectivism, and horizontal collectivism (Singelis et al., 1995; Triandis & Gelfand, 1998) or a series of bipolar IND-COL dimensions each corresponding to a different domain of life, including Spouse, Co-worker, Kin, Friend, Neighbor, and Parent (Hui, 1988). These more complex models are not reviewed here and will be a subject of a separate research project.

The ambiguity regarding the dimensionality is not unique to IND-COL. For example, introversion-extraversion, happiness-unhappiness, negative and positive affect, masculinity-femininity, and work-life balance also were originally seen as bipolar unidimensional constructs. As with IND-COL, it was later suggested that perhaps one could be both – introvert and extravert, masculine and feminine, happy and unhappy, or score high on work and personal life involvement – at the same time (e.g., Carrigan, 1960; Constantinople, 1973; Green & Salovey, 1999). As such, the debate on the factor structure of these constructs also continues.

Given the prevalence and importance of the IND-COL construct, it is not surprising that the question of its dimensionality has been a topic of a heated debate. Unfortunately, the literature presents mixed evidence on the issue. According to meta-analytic reviews by Oyserman et al. (2002) and Taras et al. (2010), the number of empirical studies that use unidimensional measures of IND-COL (instruments that yield a single IND-COL score) is roughly equal to that of studies that rely on instruments measuring IND-COL as two independent constructs (and yield two separate scores for IND and COL). Further complicating the matter, some of the studies that measured IND and COL separately had found near-zero correlations between IND and COL (e.g., Singelis, 1994), negative correlations (e.g., Lam, Chen, & Schaubroeck, 2002) or even positive correlations between the two (e.g., Bresnahan, Levine, Shearman, Lee, Park, & Kiyomiya, 2005).

The uncertainty regarding the relationship between IND and COL poses a challenge for interpreting, comparing, and meta-analyzing findings reported in the literature. For example, it is unclear whether findings from studies that used instruments designed to measure IND-COL as a unidimensional construct are comparable to the findings of studies that used instruments that assess IND and COL as independent constructs. Should measures of both constructs be reported

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in studies, or would reporting only one be sufficient? If a study finds that IND has a positive effect on a particular outcome, can it be assumed that the effect of COL on the outcome is negative? If one scores high on IND, can it be assumed that one would score low on COL? Should the IND and COL scores be combined in a single index for the meta-analysis purposes or should the two be kept separate? Do the answers to these questions depend on which instrument is used to quantify IND-COL, the level of analysis, or the sample characteristics upon which the results are based?

The present study addressed these questions through a series of seven tests of the IND-COL dimensionality. The analyses were based on meta-analytic data from 149 publications and 50 original individual-level datasets shared by authors of studies that reported separate IND and COL means and correlations. The findings of this study could help classify, interpret, and generalize the findings from the wealth of published research on IND-COL.

We begin with a brief qualitative review of IND-COL conceptualization, including its definitions, related hypotheses, and survey items used to operationalize the construct. After describing our data, we detail the methodology and findings of each of the seven tests that were used to assess the relationship between IND and COL. We then explore how the sample characteristics and the cultural region represented by the data may affect the dimensionality of IND-COL. Finally, we conclude with an integrative summary and discussion of the results of our multi-method study, review their implications, and offer guidelines for future research.

### **IND-COL Conceptualization**

There is no single commonly accepted definition of IND-COL. Hofstede (1980) defined IND as “a loosely knit social framework in which people are supposed to take care of themselves and of their immediate families only,” and COL as “a tight social framework in which people distinguish between ingroups and outgroups, [and] expect their ingroup to look after them, and in

exchange for that they feel they owe absolute loyalty to it” (p. 45). Although Hofstede provided two seemingly independent definitions for IND and COL but at the same time interpreted them as the opposite poles of *one* continuum, these definitions never gained acceptance among scholars who view IND and COL as orthogonal constructs. Instead, authors who use a bidimensional framework of IND-COL more typically cite definitions offered by Markus and Kitayama (1991), Singelis (1994) and other pioneers of the orthogonal interpretation of IND-COL.

Of the 149 papers in our meta-analytic sample, 126 provided formal operational definitions of IND-COL. The definition offered by Singelis (1994) is among the most frequently cited and defined IND as a “bounded, unitary, and stable self that is separate from social context” and COL as a “flexible, variable self that emphasizes statuses, . . . roles, and relationships, belonging and fitting in, [and] being indirect in communication “ (p. 581). In most cases, however, a combination of derivatives from earlier definitions is provided to offer a more comprehensive definition.

One glaring inconsistency throughout the literature is how IND-COL is conceptualized and defined. A review of the publications included in the meta-analytic sample used in the present study revealed that although the possibility of the independence of IND and COL was explicitly acknowledged in 38% of the sample (and implied in the rest of the papers), most definitions were either entirely composed of (or amended with) summaries of key attributes of IND and COL that highlight the opposite and often mutually exclusive nature of the two, such as independence vs. interconnectedness, focus on individual vs. group goals, uniqueness vs. fitting in, and the like. Furthermore, to indicate the inversely related nature of the two, 82.7% of the definitions of IND and COL used wording such as “in contrast”, “conversely”, or “as opposed to” in an apparent attempt to highlight that one is the reverse of the other. We acknowledge that such wording is not

necessarily indicative of the author's perception of IND and COL as the extremes of a single continuum or mutually exclusive constructs, but it is hard to interpret it in any other way.

Although a thorough comparative analysis of IND-COL definitions in all available literature is beyond the scope and goals of the present study, we have reviewed the definitions provided in the papers that introduced the six IND-COL measurement instruments analyzed here. As can be seen in Table 1, even though these are the instruments that were specifically designed to measure IND and COL as separate constructs, the operational definitions provided by the authors of the instruments were largely comprised of contrasting pairs of attributes of IND versus COL. Namely, a total of 45 attributes of IND-COL have been mentioned across the six definitions, of which 40 were provided in contrasting pairs, and only five were provided without an explicit opposite for IND versus COL. These directly related inverse paired statements strongly suggest unidimensional conceptualization of IND-COL.

Even more revealing was the analysis of hypotheses stated in the reviewed papers. A total of 126 hypotheses pertaining to IND-COL were listed in the papers in our meta-analytic database. Of those, 87.3% were provided in pairs, one for IND and one for COL, with the wording for IND being virtually identical, but reversed, compared to the direction of the hypothesized effect for COL. Although these observations are not sufficient to make any conclusions either about the true nature of the relationship between IND and COL, or about how scholars actually see the relationship between the two based on a review of the definitions and hypotheses, it does appear that most authors conceptually regard IND and COL as opposites.

The present study is not the first to address the issue of IND-COL conceptualization and dimensionality. There have been a number of studies on the topic, most notably that by Brewer and Chen (2007) who offered an in-depth theoretical review supplemented by a content analysis of several IND-COL measurement instruments. We build upon this earlier research and advance

our understanding of the issue by quantitatively examining the IND-COL dimensionality through a series of seven tests, four at the individual, two at the group, and one at the national level of analysis. We focus on six popular instruments that operationalized IND and COL as separate constructs. That some studies have conceptually and operationally separated IND and COL, whereas other studies have adopted unidimensional approaches to IND-COL, makes it particularly challenging to integrate the findings from the literature. We seek to test whether one-factor or two-factor solutions provide a better fit for the data collected using these instruments, and examine how the dimensionality of IND and COL may vary across various instruments, across the content attributes incorporated in the instruments, as well as across samples, cultural regions and level of analysis.

### **Method**

Two different sources of data were utilized in the present study. First, a meta-analytic database was created by coding data from 149 empirical papers that used instruments for measurement of IND and COL as separate constructs and that yielded separate scores for IND and COL. Second, to further validate our findings, all (co)authors of the 149 papers were contacted with a request for their original individual-level data. In response, a total of 50 original datasets were shared for further evaluation. The reliability and validity of studies that rely on original data are usually considered superior to those that use meta-analytic approach (Gudykunst, Matsumoto, Ting-Toomey, & Nishida, 1996). However, the meta-analytic approach allows for a larger and more representative sample and moderator variable analyses that cannot be conducted using a single original dataset. Therefore, both databases (meta-analytic and original data) were used in the present study. Table 2 provides characteristics of respondents in each dataset.

#### ***Meta-Analytic Data***

A review of earlier meta-analyses on IND-COL (Coon & Kemmelmeier, 2001; Levine et al., 2003; Oyserman et al., 2002; Steel & Taras, 2010; Taras et al., 2010; Taras et al., 2011) and publicly-available descriptions of instruments for measuring cultural values (Taras, 2011) suggested that six instruments for measuring IND and COL as two separate constructs have been commonly used by cross-cultural scholars. They are those offered by Gudykunst and colleagues (1996), Kim and Leung (1997), Oyserman (1993), Singelis (1994)<sup>2</sup>, Takata (1993) and Triandis (1994). Appendix 1 lists original items in each instrument. Our literature search was designed to locate published and unpublished studies that utilized these survey instruments. We first conducted an electronic search through *Google Scholar* and more specialized databases such as *EBSCO*, *PsycINFO*, and *ProQuest* for studies that involved empirical assessment of IND-COL. Second, the references in each article in our initial pool were reviewed for links to publications potentially containing relevant data. Third, our review revealed that some studies involved measurement of IND and COL but reported no IND-COL means or correlations. Therefore, 28 (co)authors of 17 articles were contacted and asked for additional data. Of those, 21 replied and 11 provided the requested data. The final pool of studies that met our meta-analysis selection criteria included 149 journal articles, book chapters, dissertations, conference presentations, and unpublished studies that provided a total of 295 sample-level data points.<sup>3</sup>

Each study was reviewed and the following information, when available, was recorded: instrument type, measurement reliabilities, IND and COL means, correlations between IND and COL (as well as correlations between each of the constructs and external variables), sample sizes, and sample demographics. All studies were independently coded at least twice. In a few

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<sup>2</sup> The original version of Singelis' Self-Construal Scale was based on 24 items. Later 28- and 30-item versions of the instrument were offered. Since the results for the three versions of the instrument were virtually identical in all our tests, we report here findings only for the original 24-item scale.

<sup>3</sup> The complete list of the studies could not be provided here due to space constraints - it is available from the lead author upon request.

cases of coding inconsistencies, further reviews were conducted to reach agreement. If other measures of statistical association were used to describe the relationships between IND-COL and external variables (e.g.,  $d$ -scores,  $t$ , or  $F$  statistics), they were converted to product-moment correlations (Schmidt & Hunter, 2004).

### ***Individual-Level Data***

Recognizing limitations of meta-analytic data, we subsequently attempted to obtain original individual-level data from the studies included in our meta-analysis. We contacted all of the authors (except for a few who could not be located) of the 149 papers included in our meta-analytic database with request for their original data. A total of 50 datasets representing 24,514 individuals, collected using six different instruments, were shared for further individual-level analysis. In addition to the IND-COL item and composite scores, we also retained, when available, variables representing respondent characteristics, such as age, gender, country of origin, ethnicity and student status for moderator variable analysis. The datasets were merged item by item into one large database. Subsets representing different IND-COL measurement instruments were analyzed separately.

### ***Data Standardization to Account for Differences in Response Styles***

Prior research has demonstrated that samples from different cultures may yield different results not only because of the true underlying respondent differences, but also because of the differences in the response styles in these different cultures, such as propensities to acquiesce bias and extreme response style (Harzing, 2006; Hui & Triandis, 1989; Smith, 2004). Cross-cultural differences in response styles are of particular concern when the purpose of the study is to compare means across populations because they may lead to misleading conclusions about inter-group differences. A response set may also affect the relationships among the constructs, typically inflating the correlations.

Recognizing the problem, a number of methods for correcting for response sets in cross-cultural data have been suggested (for reviews see Fischer, 2004; Fischer & Milfont, 2010; Smith & Fischer, 2008). Mean adjustment is typically used to account for acquiescence bias, whereas dispersion adjustment (commonly standard deviation or range) is used to correct for extreme response style. Adjustments can be made within-subjects, within-groups (typically sample or study), or within-culture, depending on how the response styles are believed to be clustered. For example, if it is believed that the response style systematically differs across cultures, within-culture standardization is used. If it is believed that there may be differences in response styles across individual respondents, within-subject standardization is used. Furthermore, adjustments could be performed done using covariates through such approaches as partial correlations or one-way AN(C)OVA. A single correction method, or a combination of correction methods, can be used. Unfortunately, as with any data manipulation, data standardization may distort underlying inter-item relationships. As noted by Fischer (2004), standardized data have “various undesirable properties, especially for statistical techniques involving correlations” (p. 278) and other multivariate analyses. Results and interpretation based on standardization may be ambiguous and even misleading.

Rather than relying on a single standardization method to account for individual and cross-cultural response style differences, we used several standardization techniques that appeared relevant in the context of the present study. Whenever possible, we conducted our analyses in six different ways using: (1) unstandardized data, (2) within-subject mean, (3) within-culture/country mean, (4) within-country dispersion, (5) within-subject dispersion, and (6) within-country mean and dispersion standardization. We did not use within-subject double standardization (mean and dispersion) as this approach renders data unsuitable for correlational analysis, nor covariate adjustment as we did not have the data necessary for this kind of

adjustment. Additionally, we tried within-study standardization, but the results were almost identical to those obtained using unstandardized data, and thus these findings will not be discussed in the present article.

### *Statistical Analyses*

A wide range of tests is available to assess dimensionality of a construct. Unfortunately, no single test can provide a conclusive answer to the question of construct dimensionality. Even the most rigorous tests, such as confirmatory factor analysis, leave room for ambiguity and subjectivity in interpretation of the results. Therefore, we used a series of seven different tests. Namely, at the individual level of analysis, we used: (1) correlations using original data, (2) correlations using meta-analytic data, (3) exploratory factor analysis, and (4) confirmatory factor analysis. At the group level of analysis: (5) correlation analysis using meta-analytic data and (6) criterion validity assessment. At the national level of analysis: (7) analysis of correlations between various measures of IND and COL. Furthermore, to examine how the relationship between IND and COL may vary across contexts, each test was repeated using data subsets representing different instruments, cultural regions, demographic groups, and level of analysis. When possible, the data were standardized to account for response style differences. Descriptions of the methodology and summaries of findings of each test are as follows.

#### **1. Correlation Analysis Using Original Individual-Level Data**

Assessing the correlation between IND and COL composite scores is the most direct way to assess the relationship between the two constructs. Correlation coefficients near zero would indicate that the two constructs are orthogonal. Strong negative correlations would indicate that the two constructs represent the opposite ends of a single continuum. Strong positive correlations would indicate that the two are measures of the same construct. Although most research methods references (e.g., Cohen & Cohen, 1983) provide guidelines for classifying correlation

coefficients into “small”, “moderate” and “strong” effect categories (typically  $r$  of less than 0.30, 0.30-0.50, greater than 0.50, respectively), there is no commonly-accepted threshold for what would constitute a correlation coefficient small enough to indicate orthogonal constructs, or strong enough to indicate overlapping constructs. A correlation of zero would clearly indicate unrelated constructs. A correlation (absolute value) close to the commonly accepted internal consistency reliability threshold of 0.70 (e.g., Nunnally, 1978) would suggest that the measures assess the same construct. Interpreting correlation coefficients within this range, however, poses a challenge. Unfortunately, statistical significance tests provide little guidance as their results are greatly affected by the sample size. With large samples as in the present research, even smaller coefficients would likely be statistically significant but of questionable practical significance. Additionally, the commonly used statistical significance cutoff points are rather arbitrary (Lance, Butts, & Michaels, 2006).

Furthermore, given that measurement of IND-COL relies on multi-item self-report questionnaires, measurement unreliability may distort the true relationships between the constructs. Table 3 also provides correlation coefficients ( $\rho$ ) corrected for attenuation (Spearman, 1910). However, the practice of correcting correlation coefficients for unreliability is not without controversy (c.f. Muchinsky, 1996) and such findings should be interpreted with caution.

For the purpose of the present study, we proposed that absolute uncorrected correlation of less than 0.20 (less than 4% of shared variance) be interpreted as indicative of IND and COL independence, while absolute correlations greater than 0.30 (more than 9% of shared variance) indicate non-independence. Obviously, the use of other statistical thresholds for interpreting the relationship between the constructs could lead to different conclusions.

Our data allow for testing the correlations at the individual level of analyses using original and meta-analytic data. Correlations were close to zero for the instruments by Gudykunst, Kim

and Leung, Singelis, and Takata, indicating that these four instruments may be measuring two independent constructs (Table 3). On the other hand, for the instruments designed by Triandis and Oyserman, the correlations were stronger than our threshold of 0.30, indicating that IND and COL as measured by these two instruments may represent opposite ends of the same construct.

Curiously, the correlations were negative for the instrument by Triandis, clearly indicating that IND and COL, as measured by this instrument, are the opposite extremes of a single continuum. However, the correlations for Oyserman's instrument were positive, as were the correlations for the instrument by Singelis and by Kim and Leung, although in the latter cases they were less than our 0.30 threshold. From the purely statistical perspective, the direction of the correlations is of little concern as both negative and positive correlations indicate non-independence. However, in the context of our study, the positive correlation is unexpected. It suggests that IND and COL, as measured by these instruments, are not independent and that the measures may represent the same or significantly overlapping constructs. However, the positive correlations may also be an artifact of the survey response set, as well as the use of a unipolar response scale, unreliable responses, shared method variance, or indicate other problems with the measures.

The correlation results obtained using standardized data (not reported here due to page limit restriction) reverse the direction of the relationship for the instrument by Gudykunst. Although the uncorrected correlations was 0.05 overall, and generally fluctuated from approximately 0.02 to 0.20 depending on subsample, the within-culture mean and mean-dispersion standardizations reversed correlation to -0.10 to -0.17, suggesting that the positive correlations may have been observed due to differences in acquiescence and socially-desirable response bias across cultures. The dispersion corrections, commonly used to correct for extreme response bias, did not result in negative correlations, and even made the positive correlations stronger. The corrections,

however, had no appreciable effect on the IND-COL correlations observed for the other instruments.

## **2. Individual-Level Correlation Analysis between IND and COL using Meta-Analytic Data**

Next, we repeated the within-sample correlation test using a meta-analysis of published literature. Depending on the instrument, our literature search identified 5 (the instrument by Kim and Leung) to 102 (the instrument by Singelis) studies that reported individual-level within-sample correlations, representing a total of 36,289 individuals. The data were meta-analyzed following Hunter and Schmidt's (2004) procedures for random-effects models. Sampling error in the measures was calculated at the aggregate level. In addition to simple weighted meta-analytic effects ( $r$ ), we also report estimates of the relationships between IND and COL corrected for attenuation ( $\rho$ ). Table 4 provides a summary of the meta-analysis.

The results of the meta-analysis are generally consistent with those of for the original individual-level data, but there are some notable differences. As before, comparatively high negative correlations were observed for Triandis' instrument, and correlations close to zero emerged for the instruments by Kim and Leung and by Singelis. The correlations for the instruments by Gudykunst, Oyserman, and Takata were negative but weak, although in the case of Takata's instrument, the attenuation-corrected correlation index exceeded our 0.30 threshold. Overall, the findings suggest that IND and COL, as measured by the instruments by Gudykunst, Kim and Leung, Oyserman, and Singelis may indeed be independent constructs, whereas a unidimensional view of IND-COL may be more suitable for the instruments by Takata and Triandis. Interestingly, all credibility intervals and  $Q$  statistics (not reported in Table 4) indicated low consistency and thus the likely presence of moderators of the relationships. This issue will be further discussed later in the paper.

## **3. Exploratory Factor Analysis**

Factor analysis is an especially precise and comprehensive method for evaluating the dimensionality of a construct. We first used exploratory and then confirmatory factor analysis to evaluate the relationship between IND and COL. We conducted separate analyses for each of the instruments and, when sufficient data were available, for each of the demographic and national groups, to examine whether there are differences in the factor structure of IND-COL across different contexts.

In the exploratory factor analyses, we first did not specify the number of factors to be extracted, and then repeated the analyses with one-factor and two-factor solutions forced. In each case, we examined unrotated solutions and solutions with orthogonal and oblique rotation. Since there is no single statistical criterion to conclusively interpret the results of factor analyses, a number of indicators must be considered in reaching a conclusion, but even then the final decision may not be self-evident. To determine the preferred solution, we evaluated the Eigenvalues, scree plots, factor loadings, and other relevant statistics. With a total of almost over 8,000 result sets (up to thirteen different subsamples by demographics and region; unrestricted, forced one-factor and two-factor solutions; unrotated and both orthogonally and obliquely-rotated solutions, using raw and standardized data, for each of the six instruments), we provide here only a summary of our findings.

Overall, the results were somewhat troubling: for none of the six instruments could we obtain a clean one-factor or two-factor solution with all items loading on their respective factors. In most cases, regardless of whether standardized or unstandardized data and unrotated or rotated solutions were used, the items loaded on at least two, and more often three or more factors. A forced two-factor solution usually resulted in only about 60 to 80% of the items loading on their respective latent factors, with the results being somewhat better for the rotated solutions. The item loadings for the instruments by Gudykunst, Takata, Triandis, and Singelis were closer to

what would be expected based on the hypothesized two-factor model (on average, about 70 to 90% of the items loading as expected), whereas the results for the instruments by Kim and Leung and by Oyserman could only be described as unacceptable (on average, only 50% of the items loading as expected).

Overall, it appears that for the instruments by Gudykunst, Singelis, and Takata the two-factor solution is a preferred one, although more complex multi-factor solutions could not be dismissed. For the instrument by Triandis, the unstandardized data appeared to better match the two-factor model, although oblique rotation provided consistently better results suggesting that the IND and COL factors are not independent. Furthermore, the one-factor model was a better fit for the within-culture standardized data. No definitive conclusions could be drawn for Kim and Leung's and Oysterman's instruments.

#### **4. Confirmatory Factor Analysis**

Next, we subjected the data to confirmatory factor analysis. Using structural equation modeling, we focused on comparing three different solutions: one factor, two independent factors, and two correlated factors. Confirmatory factor analysis yields a wide range of indicators that could provide evidence in support of the hypothesized underlying factor structure of the construct in question, from goodness-of-fit indices to factor loadings. We primarily relied on a comparison of chi-square, GFI, and RMSEA indices, as well as the reported relationships between the latent IND and COL constructs (Tabachnick & Fidell, 2001). As before, for each instrument the tests were repeated for each of the demographics and cultural region subsamples using unstandardized data and data standardized in five different ways. With over 1,400 different result sets, we can report only a summary of our findings.

Several trends emerged from the analyses. First, virtually no solution, irrespective of the instrument or specific sub-sample, provided a good fit for the data. The GFI and RMSEA rarely

reached the conventional goodness-of-fit standards. For example, GFI indices averaged 0.77 and 0.82 and the RMSEA indices averaged 0.09 and 0.08 for one- and two-factor solutions, respectively. The standardized data provided similar goodness-of-fit statistics. The indices were comparatively better for the instruments by Singelis and Triandis, although still generally below the recommended cut-off levels (Kline, 1998). The data fit was rather poor for the other instruments, because all goodness of fit indicators were lower, at times substantially, than the accepted thresholds.

Second, based on the comparison of one- versus two-factor solutions, the results indicated that a two-factor solution produced better data-fit indices for all instruments. However, whereas the two-factor solution was substantially better for the instruments by Gudykunst, Singelis, and Takata, the differences were negligible for the instruments by Kim and Leung, Oyserman, and Triandis.

Third, the two-factor solution that allowed for correlation between IND and COL latent factors was almost always preferred to the solution that assumed IND-COL independence. The difference was particularly noticeable for the instruments by Takata and Triandis, suggesting that in the case of these two instruments, IND and COL are not truly independent.

Furthermore, the correlations between latent constructs representing IND and COL were strong and negative for the instrument by Triandis (around -0.90) and negative, albeit weaker, for the instrument by Takata (around -0.20). The IND-COL correlations for the instruments by Gudykunst, and by Kim and Leung were close to zero, providing further support for the independence of the two constructs when measured by these instruments. Consistent with earlier findings, the correlations for the instruments by Oyserman and Singelis were strong and positive (around 0.50 and 0.40, respectively). However, when within-culture standardized data were used the correlations dropped to around 0.30 for the Oyserman's and around -0.10 for Singelis'

instruments, suggesting that the positive correlations may, at least partially, be a response set artifact.

### **5. Group-Level Correlations**

Our last three tests evaluate the relationship between IND and COL at the aggregate level, two at the sample and one at the national level of analysis. First we consider the group-level correlations between the two constructs. In addition to reporting individual-level within-sample correlations, most studies in our meta-analytic sample also reported sample means for the IND and COL dimensions that could be used to test the relationship between the two at the group level. Here, we used the same approach as in an earlier test, but instead of using individual-level data, we correlated sample means for IND and COL.

The results at the group level analysis (Table 5) are generally consistent with the individual-level findings, though the correlations are stronger, which is common for aggregated-level data. Consistent with our earlier findings, the correlations were close to zero for the instruments developed by Gudykunst and Singelis, providing further support to the interpretation that the IND and COL scores represent independent constructs when measured by these instruments. Further, we found a strong negative correlation between IND and COL for the instruments developed by Oyserman and Triandis, confirming earlier findings of unidimensional nature of IND-COL when measured using these instruments. Unexpectedly, we also found strong negative correlations for the instruments by Kim and Leung and by Takata which, contrary to earlier findings, suggested a one-dimensional structure to the data. These results suggest that the factor structure of IND-COL at the group level may differ from that at the individual level, at least for some of the instruments. Unfortunately, only a few data points were available for these analyses, which limits the reliability and generalizability of our findings.

### **6. Criterion Analysis: Correlations between IND and COL and External Variables**

We noted earlier that the vast majority (87.3%) of the hypotheses listed in the 149 papers in our database were provided in pairs, predicting the effect of IND to be opposite to that of COL. Although the hypotheses can only tell us, at best, how the authors of the studies conceptualized IND-COL within a larger nomological net, our next test offers empirical evaluations of how IND and COL relate to external constructs, which can help clarify how the two relate to each other. This is probably the most useful test as far as interpreting and integrating the findings from earlier studies. It tests whether or not the effects of IND and COL on third constructs can be assumed to be opposite.

Of the 149 papers in our sample, 105 provided paired correlations between IND and COL and other variables included in the studies. A total of 768 pairs of correlations were available for analysis, each represented by a correlation coefficient between IND and the criterion and COL and the same criterion. Our analysis was based on an evaluation of the relationship between each pair of correlations. A negative relationship between the IND-criterion and COL-criterion correlation coefficients would indicate that the relationship between IND and the criterion tends to be opposite to that between COL and the criterion. Cases such as this would provide support for a unidimensional view of IND-COL and would essentially indicate that the effects of IND could be reversely generalized to the effects of COL. A positive relationship between the correlations would suggest that the relationship between IND and COL with the criterion is the same in terms of the direction, suggesting that the two represent the same (or closely overlapping) constructs. Finally, non-significant relationships between the pairs of correlations would suggest that IND and COL are independent constructs and should be interpreted separately.

Table 6 summarizes the results of our analysis. The results are generally consistent with those of the tests at the individual level of analysis. We found strong negative correlations for the

instruments by Oyserman, Takata, and Triandis, which provided support for the unidimensional nature of IND-COL as measured by these instruments. Also as per our previous tests, the correlations were close to zero for the instruments by Gudykunst, Kim and Leung, and Singelis, further corroborating a bidimensional view of IND-COL for these instruments. The results indicate that, similar to the individual level of analysis, at the group level IND and COL are independent constructs when measured by these instruments. In other words, the strong negative correlations for the instruments by Oyserman, Takata, and Triandis indicate that the observed effects of IND could be generalized to that of COL with the opposite sign. On the other hand, the very weak correlations for the instruments by Gudykunst, Kim and Leung, and Singelis indicate that such generalizations would not be valid as the effects of IND and COL are likely independent from one another.

### **7. Relationship between Unidimensional versus Bidimensional Models of IND-COL**

When comparing findings on IND-COL from studies that used the Hofstedeian unidimensional conception of IND-COL and those that treated IND and COL as separate constructs, it is often not clear how these bodies of research findings can be integrated and compared with each other. When coding data for meta-analytic purposes, can data from studies that utilized these two competing frameworks be combined or should they be coded separately? Our final test addresses these questions by evaluating the relationship between the unidimensional and bidimensional IND-COL indices. Unfortunately, we could not locate any studies or datasets that involved measurement of IND-COL using both unidimensional and bidimensional instruments within the same sample. Therefore, the test could only be conducted at the national level of analysis. Based on the available bidimensional IND-COL data, we calculated national IND and COL averages as measured using Singelis' instrument. The other instruments have only been used in one to four countries, and thus could not yield data for a

large enough sample for such an analysis. Therefore, the findings presented here apply only to the instrument by Singelis and may not generalize to other instruments.

To assess the relationship between IND and COL at the national level of analysis, and the relationship between IND and COL as measured by the Singelis' instrument and IND-COL as measured by Hofstede's instrument, we used national sample-size-weighted IND and COL averages derived based on the data from the studies that utilized Singelis' instrument and Individualism national scores offered by Hofstede. The results at the national level of analysis are consistent with our earlier findings. The correlation between IND and COL remains close to zero for the instrument by Singelis ( $r = -0.13$ ), which reveals a remarkably robust bidimensional structure of the data collected with this instrument across individual, group and national levels. As for the relationship between bidimensional and unidimensional IND-COL scores, Hofstede's IND correlates positively with Singelis' IND ( $r = 0.42$ ) and negatively with COL ( $r = -0.61$ ). The correlations may not be strong enough to indicate functional equivalence, but the results clearly suggest a substantial overlap between unidimensional and bidimensional frameworks of IND-COL at the national level. Given that data for only one instrument and representing only a small number of countries were available for the analysis, the reliability and generalizability of these findings may be limited. However, this first of its kind analysis provides some initial insight into the relationship between different frameworks of IND-COL. Hopefully future research will explore the issue in more depth.

### **Moderator Analysis**

The analyses performed so far examined the dimensionality of IND-COL in a broad context. However, just as the IND-COL values vary across different populations, so may the dimensionality of the construct (Triandis, 1989). Earlier research on IND-COL identified a number of factors that may affect the IND-COL values. For example, IND-COL has been

commonly discussed in the context of the West versus East (e.g., Earley, 1993). A meta-analysis by Oyserman et al. (2002) refined the focus and contrasted IND-COL values of European Americans versus those of other demographic groups. Although the focus here was on the mean differences, structural differences may exist as well. For example, a recent debate (see Hofstede, 2006; Javidan, House, Dorfman, Hanges, & Luque, 2006) on strengths and limitations of existing cultural models, among other things, has addressed the “American” origin of the models, either by the virtue of the sample (e.g., IBM employees in Hofstede’s study) or institutional affiliation of the lead scholars on the project. One of the implications of the debate was that the models commonly used for studying IND-COL may not apply in non-North American or non-Western cultures. Initial empirical support for the notion that the dimensionality of IND-COL may vary across ethnic groups was provided by Rhee et al. (1996) who found that the IND-COL attitudes toward kin seemed to converge along one bipolar dimension in the Korean and European American samples, but two factors seems to fit the data better in the Asian American sample; and by Komarraju and Cokley (2008), who showed that the relationship between IND and COL may be different in African American and European American populations (c.f., Vargas & Kimmelmeier, 2013).

Furthermore, cultural values, and possibly the structure of these values, may not only vary across cultural regions, but also across demographic groups. For example, demographic characteristics such as gender, age, education, and socio-economic status may not only shape cultural orientation (e.g., Steel & Taras, 2010), but also value structure (e.g., Fischer, Milfont, & Gouveia, 2011; Fontaine, Poortinga, Delbeke, & Schwartz, 2008). Lastly, the use of student samples in social research has been questioned on the grounds that such sampling may provide results that are not generalizable to larger populations (Deshpande, Joseph, & Viswesvaran, 1994).

Hofstede repeatedly emphasized that his framework applies only at the national level of analysis. In contrast, the authors of bidimensional IND-COL instruments presented them as individual-level measures. Thus, it is possible that the structure of IND-COL varies at different levels of analysis.

Although a topic of much debate and speculation, no clearly formulated theory has been put forth as to how IND and COL should relate to each other in different contexts. Even studies that addressed the issue of IND-COL dimensionality directly (e.g., Rhee et al., 1996) provided no compelling theoretical rationale for the observed differences in IND-COL value structure in different populations. Therefore, we offer no hypotheses regarding moderators of the dimensionality of IND-COL. Rather, we approached the issue as a research question and simply compared unidimensional versus bidimensional models within different contexts.

The available data allowed us to examine possible IND-COL dimensionality differences across major cultural regions and demographic groups. Specifically, we reanalyzed the data across the following subsamples: Eastern versus Western culture countries (Asia vs. North America, Western Europe and Australia); North America versus other regions; age groups (younger versus older than 21); male versus female; students versus others; and Europeans (White) versus others. In addition to the results for entire samples, Tables 2-7 provide the results by each of these subsamples.

After all findings were consolidated and analyzed, we compared the results across different contexts. Several distinct trends emerged based on the comparison – we discuss them in detail below:

### ***Instrument***

First, the choice of the instrument has an effect on the dimensionality of IND-COL. The unidimensional solution was consistently preferred for the instruments by Triandis, whereas the

results for the instruments by Gudykunst, Kim and Leung, and Singelis consistently favored a bidimensional view of IND-COL. The results for the instruments by Oyserman and Takata were mixed, with three of the six tests supporting a one-factor solution, one test supporting a two-interrelated-factors solution, and two tests supporting a two-factor solution.

We conducted a series of post-hoc tests to explore why different instruments yield IND-COL data that have a different factor structure (Table 7). Similar to Brewer and Chen (2007), we reviewed the items in each instrument and classified them with respect to (1) the content area, (2) reference target, and (3) statement type (e.g., self-identification, agency beliefs, values). Furthermore, for each of the analyses, we calculated the overlap between IND and COL items with respect to their classification, as well as the number of different item types included in each instrument.

Several instrument characteristics appear to affect instrument dimensionality. First, complexity of the instrument content, as measured by the number of content areas, had a clear effect on the construct dimensionality. Three of the instruments characterized by a one-dimensional structure covered only four to seven different domain areas (Takata, Triandis, and Oyserman with 4, 5, and 7 areas covered, respectively). The other instruments that consistently showed a better fit for the two-factor solution covered 8 to 11 areas.

Second, the IND-COL item pairing, or overlap had a clear and strong effect on the instrument dimensionality. In the instruments by Triandis and Takata, which consistently showed a better fit for the one-dimensional view of IND-COL, 83.3 and 90.0% of the items were provided in matching contrasting pairs; that is, for every IND item there was a reverse COL item. The overlap was lower but still substantial for the instrument by Oyserman (44.4%) which also generally fit a unidimensional view of IND-COL better. In contrast, the overlap was only 14.8 to 35.7% for the other instruments that were shown to fit a bidimensional view of IND-COL.

The findings were the same based on the analysis of the items with respect to the item referent target and item type. In the instruments by Triandis and Takata, which provided a closer fit with a unidimensional view of IND-COL, the items had one (in-group) and two (in-group and individual self) referent targets respectively. Likewise, the items in these instruments clustered into only one or two different types (e.g., agency/relationship beliefs). Furthermore, the IND-COL item overlap was 90 to 100% for these two instruments. In contrast, the other instruments had four or more referent targets and were of three different types. Also, only 11.1 to 22.2% of the items were paired with respect to the item referent target and up to 44.4% with respect to the item type.

Our conclusions are fairly simple and expected. First, instruments that contain less diverse items with respect to the item domain, referent target and type tend to yield data that fit simpler, unidimensional views of IND-COL, whereas greater item diversity results in data with multi-dimensional factor structure. Second, a unidimensional view of IND-COL fits better the instruments that are based on paired IND and COL items.

### ***Cultural Context***

The analyses indicate that IND and COL may have a different structure in North American versus non-North American, and Western versus Eastern samples. In most cases when such a comparison could be made, the results for the non-North American sample were closer to the one-factor solution than were the results for the North American sample. The same result was found for samples from Western versus Eastern countries. This trend was observed for all six instruments, although the difference was not as pronounced for some instruments as for others. Even though the moderating effect of region (North America versus Others, East versus West) was not strong enough to change the dimensionality of IND-COL in some cases, the support for a two-factor solution was clearly weaker in non-North American/Eastern subsamples.

### ***Demographics***

The moderating effects of demographics were less pronounced. Different analyses provided support for different interpretations, and no reliable conclusions could be drawn. For example, there were a number of indications that the one-factor solution may be a preferred (or second best option) in younger (less than 21) compared to older (21 and older) samples and for student samples compared to non-student samples. However, such interpretations were not definitive as opposite trends were also evident. The differences for gender and ethnicity were even more inconsistent, indicating that the IND-COL structure does not systematically differ across these sample characteristics.

### ***Level of Analysis***

Finally, based on a comparison of the results of the tests at the individual (Tests 1-4) versus group (Tests 5-7) level of analysis, fairly consistent evidence emerged that the dimensionality of IND-COL leans towards a unidimensional solution at the group level compared to that at the individual level. For the instruments by Triandis, Takata, and Oyserman, the group level analyses clearly supported a unidimensional view of IND-COL, and at least some evidence led to the same conclusion for the instruments by Kim and Leung and by Gudykunst. The instrument by Singelis consistently produced results that supported a bidimensional view of IND-COL both at the individual and group level, but the national-level analyses provided support for the one-dimensional view of the construct.

## **Discussion**

IND-COL has been the cornerstone of cross-cultural psychology over the past several decades. Despite its popularity, the construct is not without controversies, the most notable of which is the issue of dimensionality of IND-COL. Some scholars regard IND and COL as the opposites of a single continuum. Others regard IND and COL as orthogonal factors and believe

that they are independent constructs. The confusion about how IND and COL relate to each other leads to a concomitant ambiguity about the interpretation and generalizability of research findings. For example, it is unclear how to meta-analyze the wealth of research on IND and COL and integrate findings from studies that treat IND-COL as a single bipolar construct versus those that approach IND and COL as two orthogonal dimensions.

### ***Integrative Overview of the Findings***

As discussed by Meehl (1978), in “hard” natural sciences there tends to be a clear understanding of what a phenomenon is and one agreed-upon instrument for its measurement. In “soft” social sciences, however, for just about any construct there seem to be multiple definitions and competing measurement instruments. Our review clearly shows that, as it stands, IND-COL is certainly one of those “soft” constructs. There are over one hundred competing instruments for measuring IND-COL, with some of them operationalizing it as a single bipolar construct and others treating IND and COL as independent factors. Some models further split IND and COL into horizontal and vertical facets (e.g., Singelis et al., 1995), or measure them separately with respect to different domains of relationships (e.g., family, friends, neighbors, etc., Hui, 1988).

Our multi-method review also showed that the dimensionality of IND-COL systematically varies across instruments used to collect the data, cultural regions, level of analysis, and possibly demographic characteristics of the sample. First, differences in the dimensionality of IND-COL were discovered across the analyzed instruments. A bidimensional structure of IND-COL has been consistently observed for the instruments by Gudykunst, Kim and Leung, and Singelis. On the other hand, the results for the instruments by Triandis, and somewhat less consistently for the instruments by Oyserman and Takata provided support for a unidimensional structure. The instrument content, as characterized by the item diversity with respect to the domain, referent

target and item type, as well as pairing of IND and COL reverse-worded items explains, at least partially, the resulting differences in the data dimensionality.

Second, even though IND-COL emerged as a bidimensional construct for some of the analyzed instruments and as a unidimensional construct for others, both sets of instruments revealed systematic deviations in the factor structure across cultural regions. Specifically, evidence for a bidimensional structure was much more consistent in North American and Western samples, whereas more evidence for a unidimensional structure was usually provided in non-North American and Eastern samples. Although in most cases the difference was not strong enough to completely reverse the dimensionality of IND-COL, we consistently detected systematic deviations from the overall solution across different cultural regions. It should be kept in mind that the vast majority of the samples in our database were drawn from student populations, which minimized variation in age, socio-economic status, and possibly world outlook. IND-COL dimensionality differences would likely be greater if the samples from each cultural region were more representative of their general populations.

Third, initial evidence suggested that demographics may moderate the dimensionality of IND-COL. Our results indicated that the construct dimensionality may vary across age cohorts, gender, ethnicity and student/non-student status of the respondents, although findings were mixed. While our tests provided no conclusive answers about the moderating effect of demographics, based on the fact that some of the tests clearly suggested a difference, future research into the issue may be more fruitful.

Fourth, our findings also provided evidence that IND-COL structure may vary across the levels of analysis. The results at the group and national levels of analysis tended to fit a unidimensional solution, whereas individual-level test generally favored a bidimensional view of IND-COL. In other words, at the individual level of analysis IND and COL may be independent

constructs. However, as we move up to the aggregate levels of analysis, the relationship between IND and COL becomes more pronounced and lean towards becoming the opposites of a single continuum. This may explain why studies focused on national cultures, such as those by Hofstede (1980) or the GLOBE team (House et. al, 2004) settled for a unidimensional view of IND-COL. Due to limited data availability, we could not explore the issue in sufficient depth and further research is warranted to provide more conclusive answers.

Finally, one of the unexpected and interesting findings from the study is a strong positive correlation between IND and COL in some instances. This contradicts the uni-dimensional bipolar view that would result in a strong negative correlation, and the two-dimensional view that would result in a near-zero correlation. Our results suggest that the positive correlations, at least partially, may be explained by extreme responding, acquiescence bias and socially-desirable responding. Other factors that could contribute to the positive correlations may include common data source and the nature of the response scale.

It is important, however, to consider another explanation for the unexpected positive correlations and volatile changes in results in response to minor changes in context: the commonly used IND-COL measures may simply lack validity. Of the most important albeit unpredicted findings from the present study is that there is a clear disconnect between how IND-COL is defined and hypothesized to affect attitudes, behaviors and organizational processes, and how it is measured. Furthermore, psychometric properties of the reviewed IND-COL instruments are generally poor. The internal consistency indices rarely meet or exceeded the commonly accepted criterion of 0.70 (Nunnally, 1978), and exploratory and confirmatory factor analyses almost never produce adequate goodness-of-data-fit indices and item loadings. Based on the available evidence, we simply cannot be certain that the existing instruments of IND-COL

measure the theoretical constructs they are expected to measure – and whatever they measure, they do so with low precision and reliability.

These results are troubling, as they suggest that one of the key constructs within cross-cultural psychology and management, namely IND-COL, may be the proverbial “naked emperor.” It has enjoyed unmatched popularity and admiration, yet the numbers that we so readily use to explain all sorts of cross-cultural phenomena may not adequately represent the underlying theoretical construct IND-COL and may be not much more than just quantitative noise (c.f. Bresnahan et al., 2005; Levine et al., 2003).

### ***Limitations***

Despite our use of multiple samples and methods, we cannot be sure that the findings of the present study are conclusive and generalizable. The debate on the concept and dimensionality of IND-COL is far too complex to be resolved in a single study. It was not our goal to review all available instruments for measuring IND and COL, which are over one hundred. Rather we focused on six popular instruments that operationalize IND and COL as separate constructs, which is different from the majority of the instruments that yield a single IND-COL score. We did not review the psychometric properties and factor structure of the data collected using instruments that measure IND-COL as a single construct.

The present study was based on a large multi-source database and utilized a series of different tests to evaluate the issue from every perspective. However, our sample size for some of the tests was rather low and much of the data were collected using convenience sampling. Therefore, the reliability and generalizability of our findings may be limited.

In addition to limited sample sizes in some of the tests, the characteristics of the data posed threats to validity of our findings. First, much of the data, original and meta-analytic, was collected using convenience sampling. Analysis of the IND-COL dimensionality as measured by

some of the instruments was conducted based on predominantly student samples and it is not certain if the findings would generalize to the larger population.

Second, range restriction may have been a factor in some tests. Particularly when student samples were used, limited variation in demographics and socio-economic backgrounds of the respondents could also be associated with limited variation in worldviews and values. If this was indeed the case, the association statistics reported here could be underestimated or distorted otherwise.

Of particular concern are the results of the tests conducted at the group level of analysis. Here, sample averages were the observations. If true IND-COL scores in the samples in a particular group (e.g., North America) did not vary significantly, any resulting correlations could be misleading. Although the observed variation in IND-COL was rather larger across samples in all arrays used in our moderator analysis, much of the variation could have been due to measurement error, which may explain low and positive correlations, as well as unstable results obtained using the group-level data.

Further, our analyses were generally limited to comparing one-factor versus two-factor solutions. It is conceivable, however, as some of our results suggest, that a more complex structure may fit the data better. Indeed, especially evidence pertaining to Oyserman and Kim and Leung clearly indicated that multifactorial solutions would produce a better fit for these data. Also, we did not consider how removing or regrouping items could change instrument properties and dimensionality. This likely would be a fruitful venue for future research.

One of the major contributions of the present study is that it not only illustrated the ways in which the dimensionality of IND-COL varies across the reviewed instruments and samples, but also what may be causing the differences. Our tests revealed that the instrument content and design, sample characteristics and the level of analysis may systematically affect the

dimensionality of the data and cross-study generalizations may be invalid. However, although we have discovered a number of possible moderators of IND-COL dimensionality, due to limited data availability many seemingly relevant moderators could not be tested, such as the survey language or the respondent's fluency in the survey language.

### **Implications and Direction for Future Research**

Despite its limitations, the present study clarifies a number of issues and ambiguities surrounding the issues of the dimensionality of IND-COL and sets a stage for better understanding and development of more precise instruments for measuring the construct(s). Our findings have several important implications for future research.

#### ***Selecting an IND-COL Instrument***

Based on the results of our study, none of the reviewed measures is completely satisfying for measuring IND-COL. Content, dimensionality and psychometric properties must be carefully considered to select the instrument that fits best the needs of a particular study.

First, if the goal is to compare the findings with those from prior studies, the same scale must be selected. The available instruments vary dramatically in many respects and the data collected using different instruments may not be compatible, thereby precluding meaningful replication studies.

Second, the choice of the IND-COL instrument must be driven by the theoretical dimensionality. The underlying theoretical model must clearly specify how IND-COL is conceptualized – unidimensional, bidimensional, or perhaps a more complex view – and instruments should be selected based on how well they match this conceptualization.

Third, psychometric properties of the candidate instruments should be carefully evaluated not only based on the reports in publications that originally introduced the instruments, but also

using data from subsequent studies that used the instruments. Our review shows that factor structures and reliability measures may vary dramatically across different studies.

Fourth, when original data are collected, it is imperative that the psychometric properties are again carefully evaluated, in particular with respect to the data factor structure. The assessment should not be limited to a confirmatory factor analysis of the final model, but should explicitly compare unidimensional, multidimensional, and more complex solutions. Researchers should also report statistical information on factor loadings and model fit in their samples as these data may be critical in interpreting the results and comparing them to findings from other studies.

It is not our goal to endorse a particular instrument for future research. However, based on the evaluation of the properties of the six reviewed instruments using the consolidated original and meta-analytic data, the instrument by Singelis (1994) emerged as a better choice for the bidimensional measurement of IND-COL. Compared to the other instruments reviewed here, it showed better psychometric properties and a more robust bidimensional structure across various contexts. The instruments by Triandis (1994) and, somewhat less consistently, by Takata (1993) showed a good fit for a unidimensional conceptualization of IND-COL and acceptable psychometric properties. We would also recommend considering other popular unidimensional IND-COL scales not reviewed here, notably those developed by Dorfman and Howell (1988) and by Mazneski and colleagues (2002) for the individual level of analysis, and those by Hofstede (1980, later revised) and by the GLOBE team (House et al., 2004) for national level of analysis that have been popular in International Business and Management research.

### ***Interpreting Earlier Findings***

When interpreting findings from earlier literature, first, it is important to pay attention to the properties of the specific instrument that had been used to operationalize the construct. As noted earlier, the results of the present study show that despite the use of the same construct dimension

labels, data and, consequently, findings obtained using different instruments are not always compatible.

Second, when interpreting and comparing findings from earlier studies researchers should be cognizant of the moderating effects of the sample characteristics and study design. The results may be affected not only by the choice of the instrument, but also by the demographics of the sample, region where the data were collected, and the level of analysis.

Third, for meta-analytic purposes, if a study reports separate IND and COL scores or correlations, it would be advised to code them separately rather than combining them into a single IND-COL score. A subsequent analysis of convergence of unidimensional and bidimensional IND-COL scores would be needed to determine whether the two sets of scores should be kept separate or could be integrated by converting the two separate IND and COL scores to a composite IND-COL index.

### ***Developing New IND-COL Models and Instruments***

Evidently, we are still far from full understanding and precise measurement of IND-COL and new better IND-COL scales are needed. Although we have made considerable progress in research on IND-COL, some fundamental questions remain unanswered, such as whether the commonly used self-report Likert scales are the best or adequate approach for quantifying IND-COL. Researchers seeking to develop new measures of the constructs must, first, appreciate that it may not be possible to develop a single conceptualization and measure of IND-COL that is valid across the variety of cultures, languages, life domains, and demographics that they may want to explore.

Second, the theory should guide development and use of the instrument. There must be consistency in how IND-COL is defined, presented in the hypotheses, analyzed, and interpreted in the findings. If it is assumed that IND and COL are the opposites of a single continuum, then

there is no need to define, measure, and analyze the two scores separately. If, on the other hand, it is assumed that IND-COL is multidimensional, then the definitions and hypotheses should reflect this plurality, and the study analyses should examine separately the effects of IND and COL on other constructs included in the model.

Third, unidimensional and bidimensional conceptualizations of IND-COL dominated research in the area. Our findings suggest that more complex factor structures may be needed to fully capture the nuanced nature of the construct. For example, models that differentiate between horizontal and vertical IND-COL are gaining popularity (e.g., Singelis et al., 1995) and it is possible that other more complex solutions may be superior to commonly used uni- and bi-dimensional models.

Fourth, regardless of the original conceptualization, the factor structure and psychometric properties of the newly developed instrument should be evaluated under unidimensional and multi-dimensional assumptions. Our findings show that data collected using popular instruments that have been previously shown to have bidimensional factor structure may actually better fit unidimensional or more complex multifactorial structures.

Fifth, when collecting IND-COL data, it is critical to remember that the way questions are asked often influences the answers (Clark & Schrober, 1992). The way the introduction to the survey and the scale items are phrased, the response options, the type of the questions, and even the language of the survey can influence answers leading to erroneous conclusions (for a review, see Taras et al., 2009). For example, explicitly contrasting IND and COL by the use of words such as “in contrast”, “conversely”, or “as opposed to”, or providing IND and COL items neatly paired in contrasting statements can provide artificial points of reference and shape the respondent’s perception about the IND-COL construct and influence the responses.

Sixth, we strongly recommend that more precise terminology is used to label what we commonly refer to as facets of IND-COL. As our content analysis revealed, the boundaries of IND-COL have been too vague; and concepts as diverse as concerns for personal interest, preference for teamwork, importance of family, need for uniqueness and many more have been aggregated under one label. The items within the same scale also often vary with respect to their referent target (e.g., individual, group, societal issues) and statement type (e.g., self-identification, agency beliefs, values). As has been shown, such aggregation may not be justifiable as the individual components may represent separate domains that should be analyzed separately. We reflexively label them all as IND-COL and, as our review of definitions and hypotheses in extant literature has shown, largely perceive them as closely related or synonymous constructs. However, these different constructs may represent phenomena that are not only independent empirically, but also represent completely unrelated orientations. A more precise terminology, such as Preference for Teamwork, Importance of Family, or Need for Uniqueness, would reduce unjustified generalizations and misleading conclusions. Such domain-specificity, along with more attention to item wording may help ascertain the dimensionality of IND-COL independently of the ways in which it is measured.

That brings us to our last point. The enormous popularity of IND-COL appears to have created a situation when any and every cross-cultural difference in practices, preferences, and assumptions are ascribed to the effects of IND-COL differences. Much cross-cultural research has been conducted based the “passport” research design where respondents from two countries are compared on a given attribute and the difference is automatically assumed to be a result of IND-COL variations (c.f., Taras et. al, 2009). While International Business and Management researchers have been developing multi-dimensional models of cultural values (e.g., four types of values in Hofstede’s original model, eight types in the GLOBE model), Cross-Cultural

Psychology scholars hardly ever stepped outside the institutionalized IND-COL boundaries. Even when empirical evidence strongly suggested more than one (or two) dimensions, IND-COL monopoly was retained by labeling the newly discovered dimensions “Horizontal” and “Vertical” IND-COL or IND-COL with respect to “Family” or “Coworkers.” A comparison of the items representing each of these facets, however, suggests that Vertical IND is what is known in other models as Achievement Orientations and Coworker IND-COL is Power Distance (e.g., compare Hui, 1988 and Dorfman and Howell, 1988). Such fixation on IND-COL and narrow-mindedness in the views of cultural value differences may be doing a disservice to the field of Cross-Cultural Psychology. More sophisticated research designs, collaboration across fields of studies, and more complex conceptualizations are needed to fully understand the fascinating and important phenomenon of culture.

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Table 1. Definitions Provided by the Authors of the Reviewed Individualism-Collectivism Measurement Instruments

| Instrument<br>Definition attribute   | Gudykunst |     | Kim, Leung |     | Oyserman |     | Singelis |     | Takata |     | Triandis |     |   |
|--|-----------|-----|------------|-----|----------|-----|----------|-----|--------|-----|----------|-----|---|
|  | IND       | COL | IND        | COL | IND      | COL | IND      | COL | IND    | COL | IND      | COL |   |
| Independence -<br>Connectedness  | I         | I   | I          | I   |          |     | I        | I   |        | X   | I        | I   |   |
| Group goals, needs -<br>Individual goals, needs  | I         | I   | I          | I   | I        | I   | I        | I   |        |     | I        | I   |   |
| Focus on the task – focus<br>on the people   |           |     | I          | I   |          |     |          |     |        |     |          |     |   |
| Self-reliance – group loyalty<br>and reliance on group   | I         | I   | X          |     | I        | I   |          |     |        | X   |          |     |   |
| Uniqueness, Standing out,<br>Personal identity – Fitting<br>in, Harmony, Social norms<br>and order | I         | I   |            |     | I        | I   | I        | I   |        | I   | I        |     |   |
| Individual achievement,<br>Competition – Solidarity,<br>Cooperation                                | I         | I   |            | X   | I        | I   |          |     |        | X   |          |     |   |
| Exchange-based –<br>Communal relationships   |           |     |            |     |          |     |          |     |        |     |          | I   | I |

I – the definition attribute is provided as a part of a contrasting pair of attributes, one for Individualism and one for Collectivism

X – the definition element is provided without a contrasting pair for Individualism vs. Collectivism

Table 2. Sample Description

| Sample                       | Instrument | Gudykunst   |       | Kim, Leung  |      | Oyserman    |      | Singelis    |        | Takata      |      | Triandis    |       |
|------------------------------|------------|-------------|-------|-------------|------|-------------|------|-------------|--------|-------------|------|-------------|-------|
|                              |            | MA          | O-IL  | MA          | O-IL | MA          | O-IL | MA          | O-IL   | MA          | O-IL | MA          | O-IL  |
| Total N                      |            | 1,965       | 1,217 | 3,489       | 187  | 1,050       | 528  | 26,207      | 21,818 | 329         | 659  | 3,249       | 105   |
| k (meta-analysis only)       |            | 6           |       | 14          |      | 5           |      | 102         |        | 5           |      | 17          |       |
| % North America (vs. Other)  |            | 85.0        | 25.2  | 65.9        | 100  | 100         | 100  | 79.5        | 90.6   | 0.0         | 0.0  | 50.1        | 52.4  |
| % West (vs. East)            |            | 80.3        | 47.6  | 65.2        | 100  | 100         | 100  | 60.5        | 95.4   | 0.0         | 65.6 | 51.8        | 100.0 |
| Average Age                  |            | 22.8        | 21.6  | 24.0        | 20.9 | 19.9        | 18.7 | 23.4        | 22.5   | 21.5        | 23.3 | 22.4        | 20.6  |
| % Male                       |            | 26.5        | 24.7  | 30.4        | 43.6 | 44.5        | 43.9 | 40.2        | 41.3   | 46.6        | 49.6 | 28.5        | NA    |
| % Student                    |            | 97.8        | 63.11 | 69.9        | 100  | 10          | 100  | 86.2        | 93.6   | 100         | 100  | 82.6        | 100   |
| % White                      |            | NA          | 8.05  | NA          | 16.9 | NA          | 58.9 | 35.3        | 58.4   | 0.0         | NA   | NA          | 100   |
| Cronbach's alpha (Ind / Col) |            | 0.71 / 0.65 |       | 0.75 / 0.64 |      | 0.81 / 0.84 |      | 0.69 / 0.72 |        | 0.77 / 0.74 |      | 0.56 / 0.65 |       |

MA - Meta-Analytic sample. A different number of data points was available for each meta-analytic test, the values here are averages across all meta-analytic tests.

O-IL - Original Individual-Level Data

Table 3: Correlation Analysis Using Original Individual-Level Data

| Instrument<br>Sample | Gudykunst |       |        | Kim, Leung |      |        | Oyserman |      |        | Singelis |      |        | Takata |       |        | Triandis |       |        |
|----------------------|-----------|-------|--------|------------|------|--------|----------|------|--------|----------|------|--------|--------|-------|--------|----------|-------|--------|
|                      | N         | r     | $\rho$ | N          | r    | $\rho$ | N        | r    | $\rho$ | N        | r    | $\rho$ | N      | r     | $\rho$ | N        | r     | $\rho$ |
| All                  | 1,217     | 0.05  | 0.07   | 187        | 0.15 | 0.22   | 528      | 0.32 | 0.39   | 21,818   | 0.19 | 0.27   | 659    | -0.03 | -0.04  | 105      | -0.36 | -0.60  |
| North America        | 307       | -0.05 | -0.08  |            |      |        |          |      |        | 19,779   | 0.19 | 0.26   |        |       |        | 55       | -0.37 | -0.60  |
| Other                | 910       | -0.11 | -0.17  |            |      |        |          |      |        | 2,039    | 0.19 | 0.34   |        |       |        | 50       | -0.24 | -0.46  |
| West                 | 544       | 0.02  | 0.03   |            |      |        |          |      |        | 20,810   | 0.19 | 0.27   | 432    | 0.04  | 0.05   |          |       |        |
| East                 | 580       | 0.06  | 0.08   |            |      |        |          |      |        | 1,008    | 0.18 | 0.30   | 227    | -0.04 | -0.05  |          |       |        |
| Age <21              | 632       | 0.05  | 0.07   | 58         | 0.46 | 0.63   |          |      |        | 5,999    | 0.16 | 0.25   | 325    | -0.09 | -0.11  | 51       | -0.27 | -0.41  |
| 21+                  | 851       | 0.02  | 0.03   | 129        | 0.04 | 0.05   |          |      |        | 15,819   | 0.20 | 0.27   | 324    | 0.11  | 0.15   | 54       | -0.48 | -0.85  |
| Male                 | 301       | 0.01  | 0.02   | 41         | 0.32 | 0.43   | 332      | 0.31 | 0.37   | 4,509    | 0.21 | 0.31   | 327    | 0.11  | 0.16   |          |       |        |
| Female               | 405       | -0.07 | -0.11  | 53         | 0.56 | 0.82   | 296      | 0.33 | 0.42   | 6,402    | 0.16 | 0.23   | 332    | -0.16 | -0.21  |          |       |        |
| Student              | 449       | -0.04 | -0.06  |            |      |        |          |      |        | 20,423   | 0.19 | 0.27   |        |       |        |          |       |        |
| Non-Student          | 769       | 0.20  | 0.30   |            |      |        |          |      |        | 1,395    | 0.15 | 0.23   |        |       |        |          |       |        |
| White                | 98        | -0.03 | -0.05  | 12         | 0.35 | 0.46   | 311      | 0.31 | 0.37   | 8,404    | 0.20 | 0.28   |        |       |        |          |       |        |
| Non-White            | 527       | 0.23  | 0.34   | 116        | 0.27 | 0.38   | 217      | 0.33 | 0.41   | 11,790   | 0.18 | 0.26   |        |       |        |          |       |        |

N - sample size

r - correlation between Individualism and Collectivism

$\rho$  - correlation between Individualism and Collectivism, corrected for measure unreliability

The sum of N of subgroups (e.g., North America plus Other) does not always equate to the total N (All) because not all studies provided complete information on their sample characteristics and therefore not all observations could be included in the subgroup comparison analysis.

Table 4. Individual-Level Correlation Analysis between IND and COL using Meta-Analytic Data

| Instrument<br>Sample | Gudykunst |       |       |        | Kim Leung |       |       |        | Oyserman |       |       |        | Singelis |       |       |        | Takata |     |       |        | Triandis |       |       |        |
|----------------------|-----------|-------|-------|--------|-----------|-------|-------|--------|----------|-------|-------|--------|----------|-------|-------|--------|--------|-----|-------|--------|----------|-------|-------|--------|
|                      | k         | N     | r     | $\rho$ | k         | N     | r     | $\rho$ | k        | N     | r     | $\rho$ | k        | N     | r     | $\rho$ | k      | N   | r     | $\rho$ | k        | N     | r     | $\rho$ |
| All                  | 6         | 1,965 | -0.19 | -0.25  | 14        | 3,489 | 0.00  | 0.00   | 5        | 1,050 | -0.11 | -0.16  | 102      | 26207 | 0.07  | 0.10   | 5      | 329 | -0.25 | -0.35  | 17       | 3,249 | -0.25 | -0.31  |
| North America        |           |       |       |        | 5         | 1398  | -0.06 | -0.07  |          |       |       |        | 61       | 14559 | 0.07  | 0.10   |        |     |       |        | 7        | 1482  | -0.12 | -0.17  |
| Other                |           |       |       |        | 2         | 451   | 0.27  | 0.33   |          |       |       |        | 13       | 3417  | 0.08  | 0.12   |        |     |       |        | 7        | 1228  | -0.33 | -0.41  |
| West                 |           |       |       |        | 7         | 1691  | -0.03 | -0.04  |          |       |       |        | 62       | 14751 | 0.08  | 0.12   |        |     |       |        | 7        | 1482  | -0.12 | -0.17  |
| East                 |           |       |       |        | 2         | 451   | 0.27  | 0.33   |          |       |       |        | 11       | 2863  | 0.06  | 0.08   |        |     |       |        | 6        | 1040  | -0.36 | -0.44  |
| Age <21              |           |       |       |        | 2         | 589   | -0.13 | -0.16  |          |       |       |        | 53       | 12281 | 0.08  | 0.12   |        |     |       |        | 8        | 1209  | -0.29 | -0.33  |
| 21+                  |           |       |       |        | 8         | 1992  | 0.04  | 0.05   |          |       |       |        | 41       | 9677  | 0.05  | 0.07   |        |     |       |        | 8        | 1853  | -0.24 | -0.30  |
| Student              |           |       |       |        | 7         | 1174  | -0.01 | -0.02  |          |       |       |        | 85       | 22703 | 0.09  | 0.12   |        |     |       |        | 9        | 2041  | -0.23 | -0.29  |
| Other                |           |       |       |        | 5         | 1596  | 0.03  | 0.04   |          |       |       |        | 4        | 1259  | 0.03  | 0.04   |        |     |       |        | 8        | 1209  | -0.29 | -0.33  |
| <i>Correlations</i>  |           |       |       |        |           |       |       |        |          |       |       |        |          |       |       |        |        |     |       |        |          |       |       |        |
| Age                  | 5         | 1212  | -0.85 |        | 10        | 2581  | 0.30  |        |          |       |       |        | 102      | 26207 | -0.26 |        |        |     |       | 16     | 3170     | 0.68  |       |        |
| Sex (F=1<br>M=0)     | 5         | 1212  | -0.44 |        | 10        | 2581  | -0.33 |        |          |       |       |        | 102      | 26207 | 0.10  |        |        |     |       | 17     | 3250     | 0.30  |       |        |

k - number of studies

N - total number of individuals

r - sample-size weighted meta-analytic correlations

$\rho$  - meta-analytic effect size, sample size weighted and corrected for unreliability/attenuation

The values in the last two rows (Age, Gender) represent sample-size weighted correlations between the strength of the relationship between IND and COL and the average age and gender composition of the sample

The sum of k of subgroups (e.g., North America plus Other) does not always equate to the total k (All) because not all studies provided complete information on their sample characteristics and therefore not all observations could be included in the subgroup comparison analysis.

Table 5. Group-Level Correlations

| Instrument    | Gudykunst |       |       | Kim & Leung |       |        | Oyserman |     |        | Singelis |        |       | Takata |     |       | Triandis |       |        |
|---------------|-----------|-------|-------|-------------|-------|--------|----------|-----|--------|----------|--------|-------|--------|-----|-------|----------|-------|--------|
|               | k         | N     | r     | k           | N     | r      | k        | N   | r      | k        | N      | r     | k      | N   | r     | k        | N     | r      |
| Overall       | 21        | 3,572 | 0.00  | 30          | 5,488 | -0.53* | 3        | 490 | -0.86* | 230      | 35,748 | 0.18* | 3      | 208 | -0.91 | 38       | 5,195 | -0.40* |
| North America | 16        | 2,389 | 0.09  | 18          | 2,821 | -0.16  |          |     |        | 180      | 26,365 | 0.13  |        |     |       | 13       | 3,374 | 0.00   |
| Other         | 5         | 1,183 | -0.09 | 11          | 2,560 | -0.73* |          |     |        | 48       | 9,209  | 0.23  |        |     |       | 25       | 1,821 | -0.56* |
| West          | 18        | 2,907 | 0.04  | 16          | 2,821 | -0.15  |          |     |        | 188      | 29,593 | 0.11  |        |     |       | 14       | 3,424 | 0.03   |
| East          | 3         | 665   | 0.53  | 10          | 2,560 | -0.73* |          |     |        | 38       | 5,981  | 0.26  |        |     |       | 24       | 1,771 | -0.60* |
| Age <21       |           |       |       | 7           | 840   | -0.11  |          |     |        | 93       | 10,666 | 0.49* |        |     |       | 6        | 897   | -0.55  |
| 21+           |           |       |       | 19          | 4,017 | -0.37  |          |     |        | 88       | 16,721 | 0.10  |        |     |       | 15       | 1,816 | -0.46* |
| Male (50%+)   | 6         | 573   | 0.86  | 8           | 1,252 | 0.07   |          |     |        | 125      | 21,409 | 0.04  |        |     |       | 15       | 1,245 | -0.69* |
| Female (<50%) | 15        | 2,999 | -0.01 | 20          | 3,997 | -0.64* |          |     |        | 65       | 8,435  | 0.30* |        |     |       | 10       | 1,753 | -0.23  |
| Student       |           |       |       |             |       |        |          |     |        | 170      | 24,882 | 0.14  |        |     |       |          |       |        |
| Other         |           |       |       |             |       |        |          |     |        | 28       | 4,788  | 0.27  |        |     |       |          |       |        |
| White         |           |       |       |             |       |        |          |     |        | 25       | 3,850  | 0.42  |        |     |       |          |       |        |
| Other         |           |       |       |             |       |        |          |     |        | 56       | 8,064  | 0.19  |        |     |       |          |       |        |

k - number of studies

N - total number of individuals

r - sample-size weighted meta-analytic correlation

\* significant at p<.01 level

The sum of k and N of subgroups (e.g., North America plus Other) does not always equate to the total k and N (All) because not all studies provided complete information on their sample characteristics and therefore not all observations could be included in the subgroup comparison analysis.

Table 6. Criterion Analysis: Relationship between IND-External Variable and Col-External Variable Correlations

| Instrument    | Gudykunst |       |       | Kim & Leung |       |       | Oyserman |       |       | Singelis |        |       | Takata |     |       | Triandis |       |       |
|---------------|-----------|-------|-------|-------------|-------|-------|----------|-------|-------|----------|--------|-------|--------|-----|-------|----------|-------|-------|
|               | k         | N     | r     | k           | N     | r     | k        | N     | r     | k        | N      | r     | k      | N   | r     | k        | N     | r     |
| Overall       | 55        | 7,960 | -0.08 | 61          | 5,340 | 0.04  | 8        | 1,381 | -0.85 | 547      | 38,990 | -0.20 | 8      | 432 | -0.87 | 89       | 5,474 | -0.73 |
| North America | 32        | 2,591 | -0.01 | 34          | 2,267 | -0.22 |          |       |       | 294      | 22,297 | -0.13 |        |     |       | 26       | 1,613 | -0.26 |
| Other         | 9         | 349   | 0.80  | 11          | 987   | 0.53  |          |       |       | 69       | 4,478  | -0.34 |        |     |       | 59       | 3,657 | -0.75 |
| West          | 35        | 2,267 | -0.01 | 31          | 745   | -0.21 |          |       |       | 307      | 3,851  | -0.14 |        |     |       | 26       | 1,613 | -0.27 |
| East          | 20        | 1,533 | 0.23  | 15          | 413   | 0.54  |          |       |       | 54       | 22,757 | -0.36 |        |     |       | 59       | 3,657 | -0.75 |
| Age <21       |           |       |       | 18          | 1,428 | 0.83  |          |       |       | 222      | 17,542 | -0.22 |        |     |       | 29       | 1,286 | -0.76 |
| 21+           |           |       |       | 43          | 3,912 | -0.13 |          |       |       | 217      | 16,835 | -0.17 |        |     |       | 43       | 3,640 | -0.68 |
| Male (50%+)   | 20        | 2,940 | -0.23 | 17          | 1,975 | -0.16 |          |       |       | 61       | 3,410  | -0.03 | 4      | 208 | -0.82 | 16       | 851   | -0.78 |
| Female (<50%) | 35        | 5,020 | -0.01 | 44          | 3,364 | 0.10  |          |       |       | 441      | 35,581 | -0.22 | 4      | 224 | -0.96 | 73       | 4,623 | -0.70 |
| Student       | 50        | 7,442 | -0.10 | 8           | 3,465 | 0.24  |          |       |       | 313      | 29,933 | -0.22 |        |     |       | 60       | 4,287 | -0.40 |
| Other         | 5         | 518   | 0.63  | 6           | 1,678 | -0.48 |          |       |       | 131      | 6,834  | -0.35 |        |     |       | 22       | 760   | -0.76 |
| White         |           |       |       |             |       |       |          |       |       | 46       | 2,846  | -0.09 |        |     |       |          |       |       |
| Other         |           |       |       |             |       |       |          |       |       | 93       | 5,863  | -0.21 |        |     |       |          |       |       |

k - number of available data points

N - estimated number of unique respondents

r - sample-size weighted correlation between IND-External Variable and Col-External Variable Correlations

The sum of k and N of subgroups (e.g., North America plus Other) does not always equate to the total k and N (All) because not all studies provided complete information on their sample characteristics and therefore not all observations could be included in the subgroup comparison analysis.

Table 7. Instrument Content Analysis

| Instrument<br>Content Area                           | Gudykunst |     | Kim, Leung |     | Oyserman |     | Singelis |     | Takata |     | Triandis |     |
|--|-----------|-----|------------|-----|----------|-----|----------|-----|--------|-----|----------|-----|
|  | COL       | IND | COL        | IND | COL      | IND | COL      | IND | COL    | IND | COL      | IND |
| Achievement, Competition                             |           |     |            |     | 1        | 3   |          |     |        |     |          |     |
| Context Importance                                   |           |     |            |     |          |     |          | 2   |        |     |          |     |
| Decision Making, Concern<br>for Opinion of In-groups | 4         | 1   | 2          | 1   |          | 1   | 2        |     | 5      | 5   |          |     |
| Directness vs. indirectness,<br>Face Saving Concerns |           |     |            | 2   |          |     |          | 1   | 1      | 2   |          |     |
| Duty and Helping                                     | 1         |     | 1          |     |          |     |          |     |        |     | 2        | 1   |
| Family   |           |     |            |     |          |     | 1        |     |        |     | 2        | 2   |
| Goals and Interests, Self<br>vs. Group               | 1         | 1   | 4          |     | 4        | 1   | 1        | 1   |        |     |          |     |
| Group Harmony,<br>Conformity, Conflict<br>Avoidance  | 7         |     | 5          | 3   | 1        | 2   | 4        | 1   | 3      | 3   |          | 1   |
| Hierarchy, Respect                                   | 1         |     |            |     |          |     | 2        | 1   | 1      |     |          |     |
| Modesty vs. Self-promotion                           |           |     |            |     |          |     | 1        |     |        |     |          |     |
| Self-reliance  |           | 3   |            | 2   |          |     |          | 1   |        |     |          |     |
| Independence vs.<br>Relatedness                      |           | 4   | 1          | 1   | 1        | 1   | 1        |     |        |     | 2        | 2   |
| Self-identification                                  |           |     |            |     | 2        |     |          |     |        |     |          |     |
| Uniqueness   |           | 4   |            | 6   |          |     |          | 5   |        |     |          |     |
| Number of areas                                      | 8         |     | 8          |     | 7        |     | 11       |     | 4      |     | 5        |     |
| % overlap  | 14.8      |     | 35.7       |     | 44.4     |     | 25.0     |     | 90.0   |     | 83.3     |     |
| <i>Referent Target</i>                               |           |     |            |     |          |     |          |     |        |     |          |     |
| Individual self (S)                                  |           | 8   |            | 11  |          | 4   | 1        | 8   | 1      | 2   |          |     |
| In-groups (I)  | 10        |     | 12         |     | 4        | 1   | 8        |     | 9      | 8   | 6        | 6   |
| Out-groups (O)                                       | 2         | 4   |            | 4   |          | 2   | 1        | 3   |        |     |          |     |
| Self vs. In-group trade-off<br>(S-I)                 | 2         | 1   | 2          |     | 3        |     | 2        |     |        |     |          |     |
| Self vs. Out-group trade-off<br>(S-O)                |           |     |            |     |          | 2   |          |     |        |     |          |     |
| % overlap  | 22.2      |     | 0.00       |     | 11.1     |     | 16.6     |     | 90.0   |     | 100.0    |     |
| Number of areas                                      | 5         |     | 4          |     | 5        |     | 4        |     | 2      |     | 1        |     |
| <i>Statement Type</i>                                |           |     |            |     |          |     |          |     |        |     |          |     |
| Self-representation                                  | 1         | 8   |            | 11  | 1        | 4   |          | 10  | 1      | 2   |          |     |
| Agency/relationship beliefs<br>Value                 | 11        | 5   | 12         | 4   | 6        | 1   | 10       | 2   | 8      | 9   | 6        | 6   |
|  | 2         |     | 1          |     | 2        | 4   | 2        |     |        |     |          |     |
| % overlap  | 44.4      |     | 28.6       |     | 44.4     |     | 16.6     |     | 90.0   |     | 100.0    |     |
| Number of areas                                      | 3         |     | 3          |     | 3        |     | 3        |     | 2      |     | 1        |     |

## Appendix 1. Individualism-Collectivism Instruments Included in the Review

Gudykunst and Colleagues, 1996

*Collectivism*

1. I will stay in a group if it needs me, even if I am not happy with it
2. I maintain harmony in the groups of which I am a member
3. I respect the majority's wishes in groups of which I am a member
4. I remain in the groups of which I am a member if they need me, even though I am dissatisfied with them
5. I try to abide by customs and conventions at work
6. I give special consideration to others' personal situations so I can be efficient at work
7. It is important to consult close friends and get their ideas before making a decision
8. My relationships with others are more important to me than my accomplishments
9. I help acquaintances, even if it is inconvenient
10. I consult others before making important decisions
11. I consult with co-workers on work-related matters
12. I will sacrifice my self-interest for the benefit of my group
13. I stick with my group even through difficulties
14. I respect decisions made by my group

*Individualism*

1. I should be judged on my own merit
2. I am a unique person separate from others
3. If there is a conflict between my values and values of groups of which I am a member, I follow my values
4. I try not to depend on others
5. I take responsibility for my own actions
6. Being able to take care of myself is a primary concern for me
7. It is important for me to act as an independent person
8. I should decide my future on my own
9. What happens to me is my own doing
10. I enjoy being unique and different from others
11. I am comfortable being singled out for praise and rewards
12. My personal identity is important to me
13. I prefer to be self-reliant rather than depend on others

Kim and Leung, 1997

*Collectivism*

1. I feel uncomfortable disagreeing with my group
2. It is important to consult close friends and get their ideas before making decisions
3. I should take into consideration my parent's advice when making education and career plans
4. I act as fellow group members would prefer me to
5. The security of being an accepted member of a group is very important to me
6. I conceal my negative emotions so I won't cause unhappiness in my group
7. My relationships with others in my group are more important than my personal accomplishments
8. My happiness depends on the happiness of those in my group
9. I often consider how I can be helpful to special others in my group

10. I am careful to maintain harmony in my group
11. When I am with my group, I watch my words so I won't offend anyone
12. I would sacrifice my self-interests for the benefit of my group
13. I try to meet demands of my group, even if it means controlling my own desires

*Individualism*

1. I should be judged on my own merit
2. I enjoy being unique and different from others
3. I don't change my opinions in conformity with those of the majority
4. Speaking up in a work/task group is not a problem for me
5. Having a lively imagination is important to me
6. Understanding myself is a major goal in my life
7. I enjoy being admired for my unique qualities
8. I voice my own opinion in group discussions
9. My personal identity independent of others is very important to me
10. I prefer to be self-reliant rather than depend upon others
11. I act as a unique person, separate from others
12. I don't like depending upon others
13. I take responsibility for my own actions
14. It is very important for me to act as an independent person
15. I have an opinion about most things; I know what I like and I know what I don't like

Oyserman, 1993

*Collectivism*

1. In the end, a person feels closer to members of his own group than others
2. A mature person understands that he must act in accordance with the honor of the group
3. A man of character helps his group before all else
4. A mature person understands the needs of the group and acts to fulfill them
5. In order to really understand who I am, you must see me with members of my group
6. If you know what groups I belong to, you know who I am
7. What is good for my group is good for me
8. Without group loyalty there is no self-actualization
9. My personal goals match those of my group

*Individualism*

1. Advancement and development in life are depended on self-initiative
2. In the end, achievements define the man
3. A mature person knows his abilities and acts to obtain maximum utility form them
4. A man of character attempts to act on his values and attain his goals without depending on others
5. A man of weak character forms his opinions in consolation with his friends
6. To advance, a person must be willing to sacrifice social relations
7. The decision I make on my own are better
8. Investing a lot of time and energy in social relationships makes achieving one's potential harder
9. I feel uncomfortable if I find I am very similar to the others in my group

## Singelis, 1994

*Collectivism*

1. I respect people who are modest about themselves
2. I have respect for the authority figures with whom I interact
3. Even when I strongly disagree with group members, I avoid an argument
4. My happiness depends on the happiness of those around me
5. It is important for me to maintain harmony within my group
6. My relationships with others are more important than my own accomplishments
7. I should take into consideration my parents' advice when making education/career plans
8. It is important to me to respect decisions made by the group
9. I will stay in a group if they need me, even when I'm not happy with the group
10. I will sacrifice my self-interest for the benefit of the group I am in
11. If my brother or sister fails, I feel responsible
12. I would offer my seat in a bus to my professor

*Individualism*

1. I enjoy being unique and different from others in many respects
2. I feel comfortable using someone's first name soon after I meet them, even when they are much older than I am
3. I'd rather say "No" directly, than risk being misunderstood
4. I prefer to be direct and forthright when dealing with people I've just met
5. I value being in good health above everything
6. My personal identity independent of others, is very important to me
7. I am comfortable with being singled out for praise or rewards
8. Being able to take care of myself is a primary concern for me
9. Speaking up during a class is not a problem for me
10. Having a lively imagination is important to me
11. I am the same person at home that I am at school
12. I act the same way no matter who I am with

## Takata, 1993

(Translated from Japanese)

*Collectivism*

1. I am concerned about what people think of me.
2. Sometimes when I do things I get so anxious and confused thinking about how everything will turn out, that I have trouble even getting started.
3. Thinking about what others think of me, I am concerned how I appear to them.
4. In my own personal relationships I am concerned about the other person's status compared to me and the nature of our relationship.
5. I think it is important to keep good relations among one's acquaintances.
6. It is important for me to be liked by others.
7. How I feel depends on the people who I am with and the situation I am in.
8. I avoid having conflicts with members of my group.
9. When my opinion is in conflict with that of another person's, I often accept the other's opinion.
10. Depending on the situation and the people that are present, I will sometimes change my attitude or behavior.

*Individualism*

1. I always try to have my own opinion.
2. I think the best decisions are the ones I make by myself.
3. If I think something is good, then I do not really care what others think.
4. Even if people around me have different ideas, I stick to my beliefs.
5. In general I make my own decision.
6. I think whether something is good or bad depends on how I feel about it.
7. I always know what I want to do.
8. I am not concerned if my ideas or behavior are different from those of other people.
9. I always express my opinions clearly.
10. I always speak and act confidently.

Triandis, 1994

Are you a person who is likely to

*Collectivism*

1. Stay with friends, rather than at a hotel, when you go to another town (even if you have plenty of money)
2. Take time off from work to visit an ailing friend
3. Ask close relatives for a loan
4. Entertain visitors even if they drop in at odd hours
5. Entertain even unwelcome guests
6. Have parents who consult your fiancée's parents extensively, before they decide whether you two should get married

*Individualism*

1. Spend money (e.g., send flowers) rather than take the time to visit an ailing friend
2. Live far from your parents
3. Show resentment toward visitors who interrupt your work
4. Place your parents in an old people's home or nursing home
5. Prefer to stay in a hotel rather than with distant friends when visiting another town
6. Prefer going to a cocktail party rather than going to dinner with four of your close friends